



## OTHER BONDS, NOTES AND LOANS - Page 1

**1 TERM BONDS (state purposes separately)**

(1)		\$ -
(2)		\$ -
(3)		\$ -
(4)		\$ -
(5)		\$ -

**Total Term Bonds**

\$ -

**2 SERIAL BONDS (state purposes separately)**

**(a) Issued**

(1)	OPEN SPACE - SERIES 2011	\$ 3,566,000.00
(2)	COMMUNITY COLLEGE - SERIES 2013	\$ 4,000,000.00
(3)	COMMUNITY COLLEGE - SERIES 2015	\$ 3,210,000.00
(4)	COMMUNITY COLLEGE CH12- SERIES 2012	\$ 1,400,000.00
(5)	COMMUNITY COLLEGE CH12- SERIES 2014	\$ 1,420,000.00
(6)	COMMUNITY COLLEGE CH12- SERIES 2015	\$ 1,190,000.00
(7)	COMMUNITY COLLEGE CH12- SERIES 2017 REFUNDING	\$ 8,425,000.00
(8)	COMMUNITY COLLEGE CH12- SERIES 2013	\$ 380,000.00
(9)	COMMUNITY COLLEGE CH12- SERIES 2016	\$ 1,360,000.00
(10)	COMMUNITY COLLEGE CH12- SERIES 2017A	\$ 1,600,000.00
(11)	COMMUNITY COLLEGE CH12- SERIES 2018	\$ 1,850,000.00
(12)	COMMUNITY COLLEGE CH12- SERIES 2019	\$ 5,215,000.00
(13)	COMMUNITY COLLEGE CH12- SERIES 2021	\$ 7,370,000.00
(14)	COMMUNITY COLLEGE CH12- SERIES 2022	\$ 4,480,000.00
(15)	COMMUNITY COLLEGE CH12- SERIES 2023	\$ 3,685,000.00
(16)	COMMUNITY COLLEGE CH12- SERIES 2024	\$ 4,135,663.00
(17)	COMMUNITY COLLEGE CH12- SERIES 2025	\$ 3,155,000.00
(18)	VOCATIONAL SCHOOL BONDS - SERIES 2017B	\$ 3,450,000.00
(19)	VOCATIONAL SCHOOL BONDS - SERIES 2014	\$ 2,935,000.00
(20)	VOCATIONAL SCHOOL BONDS - SERIES 2014 REFUNDING	\$ 6,350,000.00
(21)	VOCATIONAL SCHOOL BONDS - SERIES 2016B	\$ 4,970,000.00
(22)	VOCATIONAL SCHOOL BONDS - SERIES 2018	\$ 4,185,000.00
(23)	VOCATIONAL SCHOOL BONDS - SERIES 2019	\$ 5,525,000.00
(24)	VOCATIONAL SCHOOL BONDS - SERIES 2020	\$ 12,650,000.00
(25)	VOCATIONAL SCHOOL BONDS - SERIES 2021	\$ 1,670,000.00
(26)	VOCATIONAL SCHOOL BONDS - SERIES 2022	\$ 2,505,000.00
(27)	VOCATIONAL SCHOOL BONDS - SERIES 2023	\$ 2,745,000.00
(28)	VOCATIONAL SCHOOL BONDS - SERIES 2024	\$ 2,850,000.00
(29)	VOCATIONAL SCHOOL BONDS - SERIES 2025	\$ 3,500,000.00
(30)	GENERAL IMPROVEMENT BONDS - SERIES 2012	\$ 4,410,000.00
(31)	GENERAL OBLIGATION BONDS - SERIES 2014	\$ 29,770,000.00
(32)	RECOVERY ZONE ECONOMIC DEVELOPMENT BONDS	\$ 7,000,000.00
(33)	ENERGY SAVINGS BONDS - SERIES 2018	\$ 20,095,000.00
(34)	COUNTY-GUARANTEED SPECIAL ACQ-REF BONDS -SERIES 2020	\$ 5,936,875.00
(35)	GENERAL IMPROVEMENT BONDS - SERIES 2020	\$ 184,630,000.00
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**Total Serial Bonds Issued**

\$ 361,618,538.00

## OTHER BONDS, NOTES AND LOANS - Page 1a

**(b) Bonds Authorized but not Issued**

(1)	School of Technology Improvements	\$ 50,000.00
(2)	Green Acres-Washington/Lincoln Parks	\$ 157,716.00
(3)	Bayonne Park - Green Acres	\$ 3,500.00
(4)	Laurel Hill Extension - Green Acres	\$ 69,997.50
(5)	School of Technology - Improvements	\$ 20,000.00
(6)	Various Capital Improvements	\$ 211,146.00
(7)	Various Capital Improvements	\$ 250,000.00
(8)	Open Space Trust Fund	\$ 200.00
(9)	Various Capital Improvements	\$ 438.40
(10)	Green Acres Project	\$ 1,050,000.00
(11)	Open Space Trust Fund	\$ 190.00
(12)	HC Community - 2008 Improvements	\$ 362,000.00
(13)	14th Street Viaduct	\$ 7,068,104.77
(14)	Various Capital Improvements	\$ 1,111,500.00
(15)	Acquire 830 Bergen Ave Property	\$ 396,763.00
(16)	Various 2012 Capital Improvements	\$ 991,070.00
(17)	Justice Complex Master Plan	\$ 346,000.00
(18)	Energy Savings Refunding Bond	\$ 3,480,000.00
(19)	2019 Road and Bridge Improvements	\$ 4,887,322.12
(20)	Various Road and Bridge Improvements	\$ 3,909,523.00
(21)	2021 Road and Bridge Improvements	\$ 4,610,000.00
(22)	2022 ROAD AND BRIDGE IMPROVEMENTS	\$ 5,400,110.00
(23)	2025 CAPITAL IMPROV AND ACQUISITION	\$ 34,215,161.00
(24)	2025 ROAD AND BRIDGE IMPROVEMENTS	\$ 10,556,649.00
(25)	2025 PARK IMPROVEMENTS	\$ 18,631,180.00
(26)	HCST VARIOUS IMPROVEMENTS - FY 2025	\$ 1,500,000.00
(27)	HCCC CHAPTER 12 VARIOUS IMPROVEMENTS - FY 2026	\$ 6,634,062.00
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	<b>Total Serial Bonds Authorized but not Issued</b>	<u>\$ 105,912,632.79</u>
<b>3</b>	<b>Total Serial Bonds Issued and Authorized but not Issued</b>	<u><u>\$ 467,531,170.79</u></u>

**OTHER BONDS, NOTES AND LOANS - Page 2**

**4 BOND ANTICIPATION NOTES (state purposes separately)**

**(a) Issued**

(1)	2025 BOND ANTICIPATION NOTES:	\$	-
(2)			
(3)	339-6-2018-VARIOUS 2018 CAPITAL IMPROVEMENTS	\$	15,438,000.00
(4)	553-9-2019-VARIOUS 2019 CAPITAL IMPROVEMENTS	\$	28,380,950.00
(5)	245-4-2021-VARIOUS 2021 PARK IMPROVEMENTS	\$	15,685,714.00
(6)	305-5-2021-VARIOUS 2021 CAPITAL IMPROVEMENTS	\$	21,392,380.00
(7)	247-4-2022-VARIOUS 2022 PARK IMPROVEMENTS	\$	17,153,923.00
(8)	145-2-2023-VARIOUS 2023 CAPITAL IMPROVEMENTS	\$	20,004,857.00
(9)	303-4-2023-VARIOUS 2023 PARK IMPROVEMENTS	\$	22,549,333.00
(10)	330-5-2023-VARIOUS 2023 ROAD & BRIDGE IMPROVEMENTS	\$	7,380,627.00
(11)	637-9-2023-HCCC TOWER PROJECT	\$	36,000,000.00
(12)	200-3-2024-VARIOUS 2024 PARK IMPROVEMENTS	\$	17,577,211.00
(13)	3005-2024-VARIOUS 2024 ROAD & BRIDGE IMPROVEMENTS	\$	9,391,566.00
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Bond Anticipation Notes Issued

\$ 210,954,561.00

**OTHER BONDS, NOTES AND LOANS - Page 3a**

**4 BOND ANTICIPATION NOTES (state purposes separately)**

**(b) Authorized but not issued**

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**OTHER BONDS, NOTES AND LOANS - Page 3b**

**4 BOND ANTICIPATION NOTES (state purposes separately)**

**(b) Authorized but not issued (Continued)**

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Bond Anticipation Notes Authorized but not Issued

\$ -

**5 Total Bond Anticipation Notes Issued and Authorized but not Issued**

\$ 210,954,561.00

## OTHER BONDS, NOTES AND LOANS - Page 4

### 6 MISCELLANEOUS BONDS, NOTES AND LOANS

(not including Tax Anticipation Notes, Emergency Notes, Special Emergency Notes and Utility Revenue Notes)

**(a) Issued**

(1)	Capital Notes (N.J.S.A. 40A:2-8)	
(2)	Bonds issued by another Public Body Guaranteed by Municipality or County	
(3)	Green Trust Loans	\$ 995,540.87
(4)	Infrastructure Trust	
(5)		
(6)		
(7)		

<b>Miscellaneous Bonds, Notes and Loans Issued</b>	<u><u>\$ 995,540.87</u></u>
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**(b) Authorized but not issued**

(1)	Capital Notes (N.J.S.A. 40A:2-8)	
(2)	Bonds issued by another Public Body Guaranteed by Municipality or County	
(3)		
(4)		
(5)		

<b>Miscellaneous Bonds and Notes Authorized but not Issued</b>	<u><u>\$ -</u></u>
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<b>Total Miscellaneous Bonds, Notes and Loans Issued and Authorized but not Issued</b>	<u><u>\$ 995,540.87</u></u>
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## DEDUCTIONS APPLICABLE TO OTHER BONDS AND NOTES

1. Amounts held or to be held for the sole purpose of paying general bonds and notes included			
(a)	Sinking funds on hand for term bonds		
	(1) _____	\$ _____	-
			\$ -
(b)	Funds on hand (including proceeds of bonds and notes held to pay other bonds and notes), in those cases where such funds cannot be diverted to purposes other than the payment of bonds and notes		
	(1) _____	_____	
	(2) RESERVE TO PAY BONDS	\$ 14,372,099.61	
	(3) RESERVE TO PAY BOND ANTICIPA]	\$ 4,105,783.27	
			\$ 18,477,882.88
(c)	Estimated proceeds of bonds and notes authorized but not issued where such proceeds will be used for the sole purpose of paying bonds and notes		
	(1) _____	\$ -	
	(2) _____	\$ -	
	(3) _____	\$ -	
			\$ -
(d)	Accounts receivable from other public authorities applicable only to the payment of any part of the gross debt not otherwise deductible		
	(1) _____	_____	
	(2) _____	\$ -	
	(3) _____	\$ -	
			\$ -
2.	Bonds authorized by another Public Body to be guaranteed by the municipality		_____
3.	Bonds issued and bonds authorized by not issued to meet cash grants-in-aid for housing authority, redevelopment agency or municipality acting as its local public agency [N.J.S.A. 55:14B-4.1(d)]		\$ -
4.	Bonds issued and bonds authorized but not issued - Capital projects for County Colleges (N.J.S.A. 18A:64A-22.1 to 18A:64A-22.8)		\$ 52,875,663.00
5.	Refunding Bonds (N.J.S.A 40A:2-52)		
	(1) _____	\$ -	
	(2) _____	\$ -	
			\$ -
<b>Total Deductions Applicable to Other Bonds and Notes</b>			<b>\$ 71,353,545.88</b>

**Bonds authorized/issued by another Public Body to be guaranteed by the municipality**

(1)	County Guaranteed Lease Revenue Bonds, Series 2006A-1 (Harrison Stadium Land Acquisition Special Obligation Capital Appreciation Bonds)	\$ 27,347,154.20
(2)	County Guaranteed NJEIT Bonds, Series 2009C (Hudson County IA Bayonne Redevelopment Agency Project) (Federally Taxable)	\$ 4,665,481.91
(3)	County Guaranteed Renewable Energy Program Lease Revenue Bonds, Series 2012A (Federally Taxable)	\$ 1,085,000.00
(4)	County Guaranteed Solid Waste System Revenue Refunding Bonds, Series 2012 (Federally Taxable)	\$ 27,005,000.00
(5)	County Guaranteed Governmental Loan Revenue Bonds, Series 2018 (Guttenberg General Obligation Bond Project)	\$ 14,905,000.00
(6)	County Guaranteed Solid Waste Revenue Refunding Bonds, Series 2019	\$ 26,285,000.00
(7)	County Guaranteed Revenue Bonds, (Bayfront Promenade Project), Series 2025	\$ 44,220,000.00
(8)	County Guaranteed Pooled Notes, Series 2025 B-1	\$ 78,301,517.00
(9)	County Guaranteed Pooled Notes, Series 2025 B-2 (Federally Taxable)	\$ 15,860,000.00
(10)	County Guaranteed Project Notes, Series 2025 (Federally Taxable) (115 Columbus Project)	\$ 13,500,000.00
(11)	County Guaranteed Pooled Notes, Series 2025 A	\$ 44,589,000.00
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**Total Bonds and Notes authorized/issued by another Public Body to be guaranteed by the municipality**

\$ 297,763,153.11

**SPECIAL DEBT STATEMENT BORROWING POWER  
AVAILABLE UNDER N.J.S.A. 40A:2-7(f)**

1. Balance of debt incurring capacity December 31, 2024 (NJSA 40:1-16(d))		\$ -
2. Obligations heretofore authorized during 2025 in excess of debt limitation and pursuant to:		
(a) NJSA 40A:2-7, paragraph (d)	\$ -	
(b) NJSA 40A:2-7, paragraph (f)	\$ -	
(c) NJSA 40A:2-7, paragraph (g)	\$ -	
Total		\$ -
3. Less 2025 authorizations repealed during 2025		\$ -
4. Net authorizations during 2025		\$ -
5. Balance of debt incurring capacity December 31, 2025 (NJSA 40:1-16(d))		\$ -

## Obligations NOT Included in Gross Debt

### 1 Capital Leases and Other Comittments

(1)	HCIA Lease Revenue Refunding Bonds, Series 2013 (Hudson County Plaza Refunding Project)	\$	14,875,000.00
(2)	HCIA Lease Revenue Refunding Bonds, Series 2015 (County Services Building Completion Refunding Project)	\$	10,505,000.00
(3)	HCIA Lease Revenue Refunding Bonds, Series 2016 (County Services Building Completion Project)	\$	9,360,000.00
(4)	HCIA County Secured Lease Revenue Bonds, Series 2016 (Hudson County Vocational-Technical Schools Project)	\$	143,875,000.00
(5)	Federally Taxable County-Guaranteed Lease Revenue Bonds, Series 2020	\$	6,890,000.00
(6)	HCIA County-Guaranteed Lease Revenue Refunding Bonds, Series 2011 (Lincoln Park Golf Course Project)	\$	9,880,000.00
(7)	HCIA County Secured Lease Revenue Bonds, Series 2020 (Hudson County Courthouse Project)	\$	319,040,000.00
(8)	Federally Taxable County-Guaranteed Lease Revenue Bonds, Series 2021	\$	2,330,000.00
(9)	HCIA County Secured Lease Revenue Bonds, Series 2023 (Bayonne High School Project)	\$	21,405,000.00
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<b>Total Leases and Other Comittments</b>			<b>\$ 538,160,000.00</b>

## Obligations NOT Included in Gross Debt

### 2 Guarantees NOT included in Gross Debt - Public and Private

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**Total Guarantees NOT included in Gross Debt - Public and Private**

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